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Zoomlion Heavy Industry Science and Technology Co., Ltd.*

中聯重科股份有限公司

(於中華人民共和國註冊成立的股份有限公司)

(股份代號：1157)

海外監管公告

本海外監管公告乃根據《香港聯合交易所有限公司證券上市規則》(「上市規則」)第13.09(2)條而刊發。

請參閱隨附之公告(「本公告」)。本公告已於二零一二年十二月十四日在新加坡證券交易所有限公司網站(www.sgx.com)刊載。

在香港交易所網站刊載本公告純粹以便向香港的投資者同步發放信息，以及遵守上市規則第13.09(2)條的規定，並不用作其他用途。

承董事會命
中聯重科股份有限公司
董事長
詹純新

中國長沙

2012年12月14日

於本公告刊發日期，本公司執行董事為詹純新博士及劉權先生；非執行董事為邱中偉先生；以及獨立非執行董事為劉長琨先生、錢世政博士、王志樂先生及連維增先生。

* 僅供識別

**ZOOMLION H.K. SPV CO., LIMITED ANNOUNCES RECEIPT OF
REQUISITE CONSENTS AND EXPIRATION OF ITS CONSENT SOLICITATION
RELATING TO THE 8.75% SENIOR NOTES DUE 2017**

On August 14, 2012, Zoomlion H.K. SPV Co., Limited (the "Company") received the requisite consents from the holders of the \$1,989,770,000 (the "Notes") of its 8.75% Senior Notes due 2017 (CUSIP No. 98977BAA9 / 98977BAA9) (the "Notes"), which constitute approximately 99.9% of the aggregate principal amount of the Notes outstanding as of August 14, 2012. The Company's offering of the Notes was made pursuant to its prospectus supplement dated August 14, 2012, which was filed with the SEC on August 14, 2012. The Company's offering of the Notes was made pursuant to its prospectus supplement dated August 14, 2012, which was filed with the SEC on August 14, 2012. The Company's offering of the Notes was made pursuant to its prospectus supplement dated August 14, 2012, which was filed with the SEC on August 14, 2012.

On August 13, 2012, the Company received the requisite consents from the holders of the Notes, which constitute approximately 99.9% of the aggregate principal amount of the Notes outstanding as of August 13, 2012. The Company's offering of the Notes was made pursuant to its prospectus supplement dated August 14, 2012, which was filed with the SEC on August 14, 2012. The Company's offering of the Notes was made pursuant to its prospectus supplement dated August 14, 2012, which was filed with the SEC on August 14, 2012. The Company's offering of the Notes was made pursuant to its prospectus supplement dated August 14, 2012, which was filed with the SEC on August 14, 2012.

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Forward-Looking Statements

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